



Balanced Pool

\$2,062,499.39
TOTAL BALANCE

Note: Asset allocation for our new Balanced Pool will be available in the first quarter of 2022 investment overview.

Investment Performance

	Quarter	YTD	3 Years	5 Years	10 Years
Long-Term	4.4%	12.8%	15.3%	10.8%	8.8%
Balanced	2.7%	-	-	-	-
Conservative	1.8%	5.4%	8.7%	-	-

*Net of Investment Fees

Non-Pooled Assets, Cash, and Other

\$29,313,395.86
TOTAL BALANCE

Total Invested

\$ 262,996,082.10
TOTAL BALANCE

Total Long-Term Pool	\$ 216,989,293.99	83%
Total Balanced Pool	\$2,062,499.39	< 1%
Total Conservative Pool	\$ 14,630,892.86	6%
Total Non-Pooled, Cash, Other	\$ 29,313,395.86	11%
Total Invested	\$ 262,996,082.10	100%



← Scan QR code or visit givecf.org/report to view our new 2020-21 annual report.



COLLEGE AND CAREER READINESS

Post-secondary education provides many students with the foundation they need to pursue a meaningful career and achieve financial stability.

Together with the CASI Fund and a partnership with Polk Vision, we aim to break down the barriers that can prevent students from finishing high school, getting into college, or finding immediate careers through job training and certifications.

We invite you to join us in providing post-secondary education opportunities for students throughout Polk County.

Matching Grant Opportunity

Now through April 2022, donations to the CASI Fund will be matched!

This matching grant opportunity is made possible thanks to a \$25,000 grant from the Florida Philanthropic Network and their College Access and Success Initiative (CASI).

In order to receive the matching grant from the Florida Philanthropic Network, GWCF needs your help to raise \$25,000. We hope you will consider supporting our efforts to provide college and career readiness opportunities to Polk County students.

How to Donate to the CASI Fund

- Online donations can be made at givecf.org/donate
- Checks can be made to GiveWell Community Foundation with a note for "CASI Fund"
- Donor advised fundholders can request a grant from their fund.



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The mission of GiveWell Community Foundation is to champion charitable giving to improve the quality of life in the areas we serve, both now and for future generations.